#### Virginia Circuit Court Records Preservation Grant Program Awards for 2007-B Cycle

Locality	Project Type	Awarded
Orange County	Security System - Camera	\$14,341.00
Pulaski County	Security System - Camera	25,980.00
Bedford County	Processing - Judgments	50,769.00
City of Portsmouth	Processing - Marriages	
Pulaski County	Reformatting - Audio to Digital	1,405.00
Albemarle County	Reformatting - Paper to Digital	3,350.00
Dinwiddie County	Reformatting - Paper to Digital	76,737.00
Floyd County	Reformatting - Plats to Digital	16,184.00
City of Lynchburg	Reformatting - Plats to Digital	22,799.00
Russell County	Reformatting - Plats to Digital	11,750.00
Bland County	Preservation - Storage	2,645.00
Accomack County	Item Conservation - Book	15,132.00
Bland County	Item Conservation - Book	1,842.00
Buckingham County	Item Conservation - Book	4,998.00
Campbell County	Item Conservation - Book	10,000.00
City of Chesapeake	Item Conservation - Book	4,473.00
Culpeper County	Item Conservation - Book	4,084.00
Cumberland County	Item Conservation - Book	3,076.00
Highland County	Item Conservation - Book	4,799.00
Isle of Wight County	Item Conservation - Book	9,720.00
Loudoun County	Item Conservation - Book	10,000.00
Mecklenburg County	Item Conservation - Book	2,626.00
Montgomery County	Item Conservation - Book	4,970.00
City of Portsmouth	Item Conservation - Book	4,318.00
Russell County	Item Conservation - Book	4,966.00
Stafford County	Item Conservation - Book	4,952.00
City of Staunton	Item Conservation - Book	15,197.00
City of Suffolk	Item Conservation - Book	4,380.00
Tazewell County	Item Conservation - Book	4,536.00
Sussex County	Item Conservation - Paper	1,280.00

Total: \$349,830.00

RECORDATUR / Vol. 11, No. 1

#### The Library of Virginia

# RECORDATUR

# Sometimes You **DO** Find a Needle in a Haystack: The Augusta County Cohabitation Register

Cohabitation registers are among the most important genealogical resources for African Americans attempting to connect their family lines back through the murky past to their enslaved ancestors. The registers date from 1866 and provide a snapshot in time for the individuals recorded therein, providing a wealth of information that might otherwise be impossible, or at least very difficult, to uncover. Historians are also interested in these documents because of what the registers might say about a particular community of people at a time when great changes had come about as a result of the Civil War and the end of slavery.

So when Augusta County Circuit Court clerk John Davis mentioned that four cohabitation sheets had been discovered in his office, LVA staff members were intrigued. Local Records staff members were in Staunton to discuss the status of the county's grant from the Circuit Court Records Preservation program to process Augusta County's enormous and important collection of chancery causes. However, the cohabitation sheets quickly grabbed their attention.

A cohabitation register was the legal vehicle by which former slaves legitimized both their marriages and their children. The information about an individual person contained in the cohabitation register is literally priceless as it is often the first time that a former slave appeared officially in the public record and because of the extensive information that the register recorded. Orders handed down by the Freedman's Bureau and an act passed by the General Assembly of Virginia in 1866 directed the clerk of court of each locality to create and maintain such

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a register for the purpose of legalizing slave marriages. These registers are not bound volumes but rather double-sided individual sheets of paper that measure about 22 x 17 inches. They record in columns the name of the husband, his age, place of birth, residence, occupa-

tion, last owner, and last owner's city or county of residence; the name of the wife, her age, place of birth, residence, last owner, and last owner's city or county of residence; name of children with the ages of each; and the date of commencement of cohabitation. Only about twenty-one of these registers are known to survive in the custody of Virginia circuit court clerks, the Library of Virginia, or the National Archives in Washington, D.C. Therefore, surviving registers are very significant records indeed.

Officially titled the Register of Colored Persons of Augusta County, Virginia, Cohabiting Together as Husband and Wife on February 27th, 1866, the four sheets of cohabitation register uncovered in the courthouse closet needed some conservation work. Davis transferred the originals to the Library of Virginia with the understanding that inkjet copies would be provided to him once the conservation work was completed. Conservation was finished by the Library's in-house conservation lab in March 2007 and an identically sized inkjet copy of each page was made for the Augusta County clerk's office. The original sheets were sent to a Local Records archivist for cataloging and that was when the plot really began to thicken. As the sheets of original records were compared to the cohabitation register in the Library's microfilm holdings, it became clear that these four original see Haystack, page 4



The newsletter of Virginia's Circuit Court Records Preservation Program

# RECORDATUR

"An entry made on record to prevent any alteration of Record"

This newsletter is published twice a year to keep circuit court clerks informed about the court records preservation program for the Commonwealth of Virginia. Reader participation is invited.



#### **LOCAL RECORDS SERVICES**

800 East Broad Street Richmond, Virginia 23219 804-692-3605 804-692-2277 fax www.lva.virginia.gov

Sandra Gioia Treadway Librarian of Virginia

Conley L. Edwards III

State Archivist, State Records Administrator and Director of the Records Management Services Division

Carl M.C. Childs
Local Records Services Director

Glenn T. Smith
Grants Coordinator

Rachel Muse
Circuit Court Program Archivist

Michelle Washington
Administrative Assistant

Christine Sisic
Production

# DIRECTOR'S CORNER

Yes, it has been a while since the last issue of the *Recordatur* was published and mailed to your offices. Despite our lack of recent written communication, I assure you that we are continuing to fulfill our mission of helping to preserve the records of Virginia's circuit courts by providing preservation grants, offering consultative services, and processing circuit court records housed at the Library of Virginia (LVA). With that in mind, I promise that we'll keep a more regular publishing schedule in the future.

First, I have some good news to share from the personnel standpoint: Rachel Muse has recently joined our staff and will be working closely with you by assisting Glenn Smith with grant application development, reviewing grant applications, and providing training and review of records-processing projects. Rachel comes to the LVA with a wealth of grant program experience, having served as a grant reviewer for New York State's Documentary Heritage Grant Program. She also has experience processing archival records and providing training, which will serve her well in her new position. I hope many of you were able to meet her at the convention in Lynchburg.

I wanted to bring you up to date on some recent projects we've been working on at Local Records Services. We continue to make good progress on digitizing pre-1913 chancery causes, for which many of your offices have received grants. We recently posted the index and accompanying images for Lancaster County, which is our third completed locality, joining Caroline and Fauquier Counties on the Library's Chancery Record Index (CRI), which can be accessed at the following address: http://www.virginia.gov/whatwehave/local/chancery/index.htm.

If you haven't had a chance to see the results of these digital projects, please take a moment and check out the CRI. We are currently working with our vendors on imaging for six additional localities and hope to add these images to our Web site very soon. For all those localities who have already received a grant to digitize your pre-1913 chancery records, we will be visiting your office soon to review the project with you.

Another type of project that we've been working on lately is what we've come to call a model records management project, similar to the King George County initiative you read about in the last issue of the Recordatur. In the past year, we have completed another project in Lunenburg County just in time to assist the clerk's office's move into remodeled space. In fact, the county's circuit court clerk, Gordon Erby, related to us that the move from the old clerk's office would not have been possible without the Library's assistance on this project. We have recently started another similar project in Culpeper County. These projects seem to see Corner, page 6

#### Circuit Court Records Preservation Program

Questions about records preservation or a current grant project?
Planning to submit an application in the future?
Contact Glenn Smith at 804-692-3604, or Glenn.Smith@lva.virginia.gov,
Rachel Muse at 804-786-6356, or Rachel.Muse@lva.virginia.gov, or
Carl Childs at 804-692-3739, or Carl.Childs@lva.virginia.gov.

To contact a Library of Virginia staff member after normal business hours about a records emergency, please call one of the numbers below: 804-840-6369 • 804-687-4843 • 804-687-4809

#### THE CIRCUIT COURT RECORDS PRESERVATION PROGRAM HAS AWARDED

750 grants over 31 cycles from February 1992 to May 2007, totaling approximately \$12,104,193

#### The project types and the number awarded are:

General Preservation	44	\$325,902		
	215			
	69			
	136			
_	182			
	104			

#### Virginia Circuit Court Records Preservation Grant Program Awards for 2007-A Cycle

Locality	Project Type	Awarded
City of Martinsville	Security System - Addendum	\$2,415.00
Southampton County	Security System - Camera	13,987.00
Greensville County	Security System - Upgrade	2,594.00
Isle of Wight County	Security System - Upgrade	6,385.00
City of Staunton	Reformatting - Film to Digital	2,638.80
Lunenburg County	Reformatting - Paper to Digital	9,100.00
City of Newport News	Reformatting - Paper to Digital	21,697.20
Southampton County	Reformatting - Paper to Digital	44,668.00
Culpeper County	Processing - Loose Papers	3,094.00
Halifax County	Processing - Loose Papers	. 32,542.00
Charlotte County	Reader/Printer	10,951.07
Tazewell County	Reader/Printer	3,950.00
Tazewell County	Preservation - Plat Cabinet	3,749.00
Wise County	Preservation - Plat Cabinet	3,360.00
Bedford County	Item Conservation - Book	4,152.00
Bland County	Item Conservation - Book	872.00
Charlotte County	Item Conservation - Book	4,245.00
Culpeper County	Item Conservation - Book	4,761.00
Fluvanna County	Item Conservation - Book	10,000.00
Goochland County	Item Conservation - Book	4,980.00
Halifax County	Item Conservation - Book	8,874.00
Loudoun County	Item Conservation - Book	9,969.00
Mecklenburg County	. Item Conservation - Book	3,955.00
Pittsylvania County	. Item Conservation - Book	3,572.00
Pulaski County	Item Conservation - Book	4,091.00
Russell County	Item Conservation - Book	14,021.00
Shenandoah County	. Item Conservation - Book	21,834.50
Southampton County	. Item Conservation - Book	1,559.00
City of Staunton	. Item Conservation - Book	17,490.00

Total: \$275,506.57

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Haystack... these records have ended up in private hands rather than in the custody of the circuit court clerks, occasionally resurfacing in other repositories, at auction houses, or on eBay. Several Virginia localities are actively searching for their cohabitation registers and hope to find them either in private custody or tucked away in a mysterious place in the courthouse, as in the case of Augusta County. With any luck, more cohabitation registers will come to light in Virginia so that researchers may have access to as many of these fascinating and important documents as possible.

The project in Augusta County was possible because of a concerted effort by the circuit court clerk's office and the Local Records staff to work together to find the complete record and make it available to the public. Researchers into Augusta County and Virginia history and genealogy can only benefit from such partnerships. We hope for many more happy tales like this in the years to come.

—by Sarah Nerney Senior Local Records Archivist

**Corner** ... be a popular option for helping to organize records and offices more effectively.

The LVA continues to plan and work toward having an in-house scanning operation located at the Library's State Record Center that will help us complete digital reformatting projects more quickly and efficiently. We envision using this operation for completing additional digital chancery projects as well as addressing the reformatting of the land tax volumes that take up so much space in your offices. As with all things worth

waiting for, this process will take some time. I'd also like to draw your attention to the newly updated and published *Library of Virginia Services for Circuit Courts* brochure that we included with this mailing. We've attempted to briefly summarize all the services that the LVA offers your offices in an easily accessible pamphlet, which is also available on our Web site (http://www.lva.virginia.gov/whatwedo/records/LVACourtServices\_Brochure.pdf). Please let us know if you have any questions about the brochure or any of the services we provide.

On pages 7 and 8 you will find summaries of the grant awards from the last two grant cycles. A special thanks to Michelle Epps of Prince Edward County, Vic Mason of King George County, and Judy Worthington of Chesterfield County for serving on the grant review board. For further information on the program, please visit the grant page on our Web site (http://www.lva.virginia.gov/whatwedo/ccrp/index.htm). Please contact one of us if you have any questions or have a project in mind for the upcoming grant cycle. We sincerely want more clerks to make use of this innovative grant program.

Finally, one small but important administrative item: please note that the Library's e-mail addresses have recently changed. The new addresses are listed under each staff member's name in the box at the bottom of page 2. Best wishes to all and please let us know if we can be of help to your office.

—Carl Childs Local Records Services Director 804-692-3739 carl.childs@lva.virginia.gov

# MARK YOUR CALENDARS! GRANT APPLICATION DEADLINES ARE APRIL 15 AND OCTOBER 15 OR THE NEXT BUSINESS DAY.

# Electronic ... Can I print e-mails and file them with my paper records?

Yes. The following information must be included in the paper copy: names and e-mail addresses of recipients (if an e-mail is sent to a distribution list, include names and addresses of all members of distribution list); name and e-mail address of sender; time and date sent; subject line that describes the content of the e-mail; text; and attachments, if applicable.

#### My e-mail messages are automatically purged after a specified period of time. Am I still responsible for their retention?

Yes. Some e-mail systems are programmed to automatically purge e-mail messages after a specified amount of time, such as ninety days. Records management and information technology staff should work together to establish an e-mail policy that allows messages to be retained in accordance with retention schedules.

# Do I need to complete a "Certificate of Records Destruction" (RM-3) form for electronic public records?

Yes. A "Certificate of Records Destruction" (RM-3) form must be completed when electronic public records are destroyed. When destroying electronic records, always remember to delete duplicates that may reside on servers, backup tapes, etc. Electronic records containing confidential or privacy-protected information must be overwritten with meaningless data, or the storage media housing the records must be physically destroyed.

If you have questions on managing electronic records, or would like to request further information, please contact:

Records Analysis Section Archival & Records Management Services Division The Library of Virginia 800 East Broad Street Richmond, VA 23219-8000

Telephone: 804-692-3600 E-mail: recman@lva.virginia.gov

> —Ariel Billmeier Electronic Records Analyst and, Rachel Donaldson Muse Senior Local Records Archivist

## A New Wrinkle on Preserving Land Tax Records

According to recent rumblings from the Commissioners of the Revenue's corner, some offices that currently convert the electronic land tax record to microfiche plan to stop that process and instead retain the record in digital format only. That might be sufficient for an office that is required to keep their copy for only six years. For the circuit court clerk, however, who is required by the *Code of Virginia* to permanently preserve and make accessible the land tax record, this would make a tough job even harder. Obviously, there is no standard method across the commonwealth for creating, accessing, or securing this record series. Without that standard, each clerk's office is left to its own devices to make sure that the land tax information will always be available.

As more local creators of the tax record move away from generating an analog copy (paper or microform), clerks must shift their focus from just preserving what they receive to converting the information to a more secure format than a CD or magnetic tape. The tax records stored on that media type can be effectively accessed over the short term, but the question remains, "How will 120 clerks make sure that record is accessible indefinitely?" This can be accomplished with the electronic-only record, but it will take no small amount of planning, execution, and follow-up on the clerk's part. Maintaining the electronic record permanently will require planning and budgeting for periodically refreshing the media on which the information is stored as well as migrating from one generation of operating platform and/or format to the next.

The Library of Virginia continues to encourage the creators and the keepers of this information to convert the annual land tax record to a microform (fiche or film), while serving the current information in an electronic format available online and/or in the clerk's office. The original and the working master of the microform may always be stored in the Imaging Services Section (ISS) at the Library of Virginia, with a working copy available to the public in the clerk's office for research. Should another copy ever be required in a clerk's office, that request can be made by the clerk to the ISS. This approach still seems to be the most viable when it comes to serving the current record to the widest possible audience, while taking the precautions necessary to provide for its required permanent retention and future access needs. If any clerk has a thought or suggestion on other methods of preserving and accessing this record series, please let us know.

The Circuit Court Records Preservation Program staff members are still looking at reformatting the state-record copy of the 1901–1977 local land tax books stored at the Library. The most effective format for local clerks to use to serve these tax records—digital, microfilm, or some other option—remains undetermined. Input on this issue from the clerks would be greatly appreciated. If you have any thoughts or questions on the subject, please contact us at any of the phone numbers or e-mail addresses provided in this newsletter.

—Glenn Smith Grants Coordinator

## Managing Electronic Correspondence

According to the Virginia Public Records Act of the *Code of Virginia* (42.1-77), a public record is defined as: "recorded information that documents a transaction or activity by or with any public officer, agency, or employee of an agency... [T]he medium upon which such information is recorded has no bearing on the determination of whether the recording is a public record." An electronic record is a record created, generated, sent, communicated, received, or stored by electronic means. Electronic record formats include word processing files, spreadsheets, e-mail, Web sites, databases, scanned images, and multimedia files. Those electronic records that document a government transaction are public records. Working with electronic records can present unique challenges. The following are answers to some of the questions about electronic records management that may have come up in your office, specifically regarding e-mail.

#### Is e-mail a public record?

It is the content of a document—and not its medium—that determines whether it constitutes a public record. E-mails that provide evidence of a government transaction are considered public records, while e-mails that do not are considered non-

records. Some examples of e-mail that are considered public records are: policies and directives; correspondence or memos pertaining to the organization's business; work schedules and assignments; documents circulated for approval or comment; and any message that initiates, authorizes, or completes a business transaction, final report, or recommendation. Some examples of e-mail that are not considered public records are: personal messages or announcements, courtesy or reference copies, phone message reminders, routine chat on e-mail listservs, and announcements of social events.

# How long do e-mails that constitute public records need to be retained?

Public officials are responsible for ensuring that their records are preserved, maintained, and accessible throughout the record's lifecycle. Since e-mail is usually considered correspondence, refer to *General Schedule 101* for administrative records of state agencies and *General Schedules 4* and *19* for localities. If you have determined that the record should not be classified as correspondence, review the appropriate retention schedule to determine the applicable retention period.

see Electronic, page 6

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7-33 Register of Colored Persons of County, State of Virginia,			cohabiting together as Husband and Wife on 27th February, 1866.								
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**Haystack...** sheets were not among those previously microfilmed but were additional pages. These four pages had somehow become separated from the others in the past and therefore had been missed during the statewide courthouse security microfilming project of the 1970s and 1980s. The question now was: where were the originals of the sheets of the cohabitation register that *did* appear on microfilm?

To try to answer this question, Local Records staff first turned to the inventory of the Augusta County courthouse done by the Virginia State Library in the 1970s. Several items listed in the inventory looked like they might be the original register. Davis and his deputy clerk, Carol Brydge, then attempted to locate these items within the vast holdings of the Augusta County courthouse. Brydge produced two items that were of particular interest to LVA staff. The first consisted of several large, loose pages that turned out to be marriage records, but not for freed persons.

The second, a volume found in the vault of the Augusta County courthouse, consisted of what appears to be a list of additional freedmen recording their marriages. Or it could be a duplicate copy that the clerk made to keep at the courthouse. Often the clerks would fill out the large sheets of the cohabitation registers and then

submit them to the Freedmen's Bureau. These sheets were supposed to be returned to the clerks later, but some clerks chose to maintain a duplicate volume for local use. Further analysis will be done on this volume to determine whether it contains names of people in addition to those recorded in the loose sheets of cohabitation register. The volume also includes a list of Quarter Master's stores, etc., at Wisewell Barracks and Hospital in Washington, D.C., (1865) and, following the list of registering cohabiting couples, a register of indentures of minor freed children (1866). While this volume was another fascinating find, it was not the missing loose sheets of cohabitation register.

Local Records staff members put on their thinking caps and consulted the microfilm target for the cohabitation register on film to see if any clues could be found there. The courthouse microfilming projects begun in the 1970s had concentrated on volumes, so it was perplexing that loose records had also been filmed at this time (the cohabitation register film date was 1978). The target revealed a very important clue that read: Ledger [Fee Book, County Court, 1818–1819; Register Sheets of Colored Persons Cohabiting Together...]. The target label led LVA staff to believe that the register was in fact folded up and tucked inside the front cover of the fee book. This was a new lead!

409-434  Register of Colored Persons of August	and in County, State of Virginia	cohabiting together as Husband and	Wife do 970 Williams of the section of
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During a trip to the city of Staunton's courthouse to complete a records room inventory for the Staunton clerk, LVA staff decided to give the search one more shot. Davis and Brydge granted permission to search for the cohabitation register sheets in the rooms of volume storage in the Augusta County courthouse basement. Armed with photocopies from the 1970s courthouse inventory, LVA staff first tried to identify a section or sections where the 1818–1819 fee book might be stored. After some fruitless searching it became clear that the volumes had been rearranged since the time of the 1970s inventory and were more or less grouped by volume or record type, i.e., will books, deed books, order books, etc. Though the correct section was found and the shelves diligently searched, no fee book from 1818–1819 appeared. To the frustration of the searchers, volumes ending in 1817 and beginning in 1820 were found clearly labeled on the shelves.

Because the fee book volume was, according to the microfilm target, actually labeled as a ledger book, Local Records staff next searched for some time through many sections where business or miscellaneous volumes were stored, looking inside every volume that might be a candidate. After several hours of dusty poking, the staff members found the fugitive ledger/fee book in a section of business volumes on a shelf low to the floor. The folded cohabitation register sheets were tucked neatly inside on top of

the smaller index volume for the fee book, just as LVA staff had suspected. The sheets were in fairly good condition because the fee book covers had protected them over the years. Some conservation work and cleaning were needed, however, so Davis transferred these additional twelve sheets to the Library of Virginia to be reunited with the originals found years earlier.

Once the newly found sheets are conserved and copied for the Augusta County courthouse, the entire set of cohabitation register sheets will be microfilmed again so that the full register will be available to researchers. Additional study of the cohabitation register pages revealed that one sheet of the recent find is in fact a Register of Children of Colored Persons in Augusta County, State of Virginia, whose Parents had ceased to cohabit, also dated 1866. These sheets are far more rare and only about three are known to exist in Virginia. These registers were maintained separately from those for still-married couples and fewer of them are known to survive. The information recorded is nearly identical to that of the cohabitation registers with the exception of the notation stating whether the child's mother is at that time living or deceased.

Over the years, many records have gone missing from court-houses due to war, natural disaster, theft, or because they were borrowed by a lawyer or judge. Some of see Haystack, page 6

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